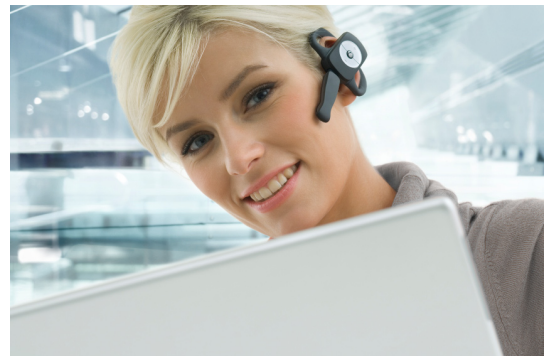


CEO's Perspective



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Empowering Advanced Online Collaboration for Creative Professionals

Octopz is an advanced, online collaboration solution designed for creative professionals. Since the Company's award-winning debut at Web 2.0 Expo 2007, Octopz has continued to garner awards and industry recognition. Most recently, IDC Canada identified Octopz as a Top 10 Canadian Web 2.0 Company and the Company was voted the Canadian Innovation Leader during the inaugural Canadian Innovation Exchange.

Offered on a Software as a Service (SaaS) basis, Octopz allows professionals to collaboratively view, manipulate and markup a wide variety of document types, including 3D models, video (in streaming or download viewing modes), audio, animation, and images in addition to standard Office documents. Team members can use Octopz to securely collaborate on-line in real-time, or they can log in and work individually. Integrated voice, webcam, and text messaging facilitate team communication.

With no need for complex software installation or training, ease and immediacy of use is a core foundation of Octopz. Ninety-eight percent of all computers are Octopz-ready by virtue of having a flash-enabled web browser. Octopz users can instantly invite anyone with email to join them in their online collaboration "room". Teams work just the way they would in a face-to-face meeting.

Octopz's collaboration solution supports the creative process, enabling faster, better decisions and shortening the time to market. Operating in a global workplace adds complexities and potential delays. Octopz drives quicker approvals and keeps a permanent record of each session including markups, notes, decisions, and authorizations. Users can even test their ideas and designs with customers before launching a new product. This is an important area of growth as companies look for more effective ways to connect with their customers globally. Design schools have been quick to recognize the power of Octopz and many across Canada are now using the software to train design students.

Collaboration is a rapidly growing market. The Gartner Group believes that in 2009, sixty percent of all product design projects

Company Facts and Statistics

Year founded:	2007
Number of employees:	14
Product:	Online collaboration
Website:	www.octopz.com
Canadian Fund's initial investment:	July 2007
Amount invested to November 30, 2008:	\$3.4 million

will involve collaboration with outside suppliers and customers. Forrester Research predicts the market will grow to \$3 billion by 2010. A recent global survey by McKinsey & Company indicates Web 2.0 tools are especially effective when they augment existing applications. With the Octopz API, developers can easily embed collaboration capabilities into any existing application or workflow.

GrowthWorks Canadian Fund's investment has enabled the Company to both advance the solution functionality and accelerate market adoption of its award-winning collaboration software.

Ron McKenzie, CEO

Commissions, trailing commissions, management fees and expenses all may be associated with investments in retail venture capital funds (RVCs). RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Please read the Fund's prospectus before investing. Certain technical and industry information contained herein, while obtained from sources we believe reliable, is not guaranteed as to accuracy or completeness. This document contains "forward-looking" statements, actual results may differ from those implied by such statements and we assume no obligation to update such statements. Effective November 29, 2005, the Fund purchased the assets of Canadian Science and Technology Growth Fund Inc. and Capital Alliance Ventures Inc. in exchange for Class A shares distributed to former shareholders of those investment funds. Effective October 24, 2008, the Fund purchased the assets of ENSIS Growth Fund Inc. in exchange for Class A shares distributed to former shareholders of that investment fund.