

Consent to Electronic Delivery of Documents

Help to Reduce Waste

GrowthWorks Commercialization Fund Ltd. is committed to communicating with our shareholders in a timely, efficient, and secure way. In order to do that, we would like to offer the delivery of some materials electronically to our shareholders. We expect the electronic delivery of information to develop as both technology and securities regulations move forward. Please help us reduce waste to the environment by completing and returning the consent form below.



TO: GrowthWorks Commercialization Fund Ltd. ("the Fund") and its manager ("the Manager").

I have read and understand this "Consent to Electronic Delivery of Documents" and consent to the electronic delivery of the types of documents listed below that the Fund and/or its manager elect to deliver to me electronically, in accordance with my instructions below. I also understand that I am not required to provide this consent to electronic delivery.

1. This consent covers the delivery by you of financial statements, proxy and voting materials, prospectuses, shareholder communications, account statements, notices, reports, forms, consents, and other documents you are required to deliver to me (the "Materials") should you elect to deliver some or all of them electronically. By signing this consent form, I agree that all of the Materials may be delivered to me electronically and recognize that not all Materials will be available electronically immediately but that electronic delivery will develop over time.
2. I agree to regularly check the Fund's section of the Manager's website at www.growthworks.ca for Materials and if you place Materials on your website for viewing, printing or downloading, that will satisfy your delivery obligations. If Materials are placed on your website, they will be available for viewing until the meeting date in the case of proxy materials and for at least 12 months in the case of all other Materials.

In addition, you may decide to send me an electronic mail (or email) attaching the Materials or notifying me that Materials are available for electronic delivery and providing details as to the delivery process. In the case of Materials containing personal information, I acknowledge that you will take steps to ensure that I am the only person that receives them.

3. I understand that you will not disclose my e-mail address or other contact information to any third party unless it is necessary by law, required to effect the delivery of the Materials, or in accordance with your use of personal information policy.
4. Materials will be in Adobe Acrobat format and will require me to have a computer that has an Internet "browser" (such as Microsoft Internet Explorer) that is able to run Adobe Acrobat Reader version 5.0 or higher. *Adobe Acrobat Reader 5.0 is available free of charge at www.adobe.com.*
5. I understand that I will be provided with a paper copy of any Materials at the address on file for me if you receive notice that electronic delivery has failed. I acknowledge that I can receive a paper copy of any Materials at no cost if I contact you by telephone, regular mail or email at addresses listed on the Manager's website at www.growthworks.ca.
6. I understand that my consent may be revoked or changed, including any change in my email address at any time, by notifying you of such revision or revocation by telephone, regular mail or email at addresses listed on the Fund's section of the Manager's website.



Signature

Signature

Name:

Account Number(s):

E-mail
Address



E-mail Address (please print)

Return By: • **Mail** in enclosed envelope to: GrowthWorks WV Management Ltd.
20 Queen Street West, #3504, Toronto, Ontario, M5H 3R3
• **Fax to Client Services at 1.866.688.3431**

Financial Statements Notice & Request Form



Dear Shareholder,

GrowthWorks Commercialization Fund Ltd. is committed to doing business in an efficient and environmentally friendly way. Many shareholders do not want us to send them printed materials because they do not read them and find it wasteful.

With this in mind, and with recent changes to securities laws, we will not be sending you the 2005 GrowthWorks Commercialization Fund annual audited financial statements unless you specifically request to receive them.

Please note that unless you complete this form and return it to us you will not receive the 2005 annual financial statements.

These statements will still be available to you either in electronic or printed format:

- By downloading them from www.growthworks.ca or www.sedar.com
- By e-mailing us at client.services@growthworks.ca
- By calling us toll-free at 1.800.268.8244

Each year you will be sent a request form and be given the option to receive financial statements. If you have any questions, please give us a call or contact your dealer or investment advisor.

Name: _____

Account Number(s): _____

Yes, I would like to receive by mail GrowthWorks Commercialization Fund's 2005 annual financial statements.

My current address is: _____

OR

Yes, I would like to receive electronically GrowthWorks Commercialization Fund's 2005 annual financial statements and consent to the electronic delivery of the financial statements and have read and understand the "Consent to Electronic Delivery" on the reverse of this form.

My email address is: _____ [Print email address]

Signature: _____

Return By: • **Mail** in enclosed envelope to: GrowthWorks WV Management Ltd.
20 Queen Street West, #3504, Toronto, Ontario, M5H 3R3
• **Fax to Client Services at 1.866.688.3431**