

Invest in our experience.

Performance

GrowthWorks* is an award-winning leader in Canadian venture capital management. We are a subsidiary of Matrix Asset Management Inc. (TSX:MTA), a diversified asset management company with over \$2.4 billion in assets under management, including approximately \$480 million in venture capital fund assets. Our regional retail venture capital funds (RVCs) support local businesses from coast to coast and provide tax-advantaged investment opportunities for Canadian investors. GrowthWorks managed funds include the following RVCs: the Working Opportunity Fund, GrowthWorks Canadian Fund, GrowthWorks Commercialization Fund, and GrowthWorks Atlantic Venture Fund.

Our success is a result of rigorous adherence to our investment management principles for our managed RVCs:

- make strategic investments in growth-oriented venture companies
- value portfolio assets based on recommended industry standards
- build vital industry connections, and
- manage risk through diversification

These principles have delivered solid results to our RVC investors throughout the past 19 years[†].

Diversification

GrowthWorks managed RVCs invest in high growth potential companies in many rapidly advancing sectors such as life sciences, information technology, advanced manufacturing and cleantech. Industry watchers have recognized many of the companies our managed RVCs invest in as technology leaders.

Know-How

GrowthWorks has over 19 years of venture and capital investment experience. We've put together expert teams in high growth sectors and we use this expertise as we continue to identify, analyze and structure new investments. Our business know-how is instrumental in assisting our managed RVCs portfolio's growing companies to succeed in achieving their full potential.



David Levi, President and CEO, (top left) and the GrowthWorks Senior Management Team

Commissions, trailing commissions, management fees and expenses all may be associated with investments in RVCs. Read the prospectus of the appropriate GrowthWorks managed fund before investing. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. *GrowthWorks refers to the companies in the venture capital division of Matrix Asset Management Inc. and includes: GrowthWorks Capital Ltd, manager of the Working Opportunity Fund (EVCC) Ltd.; GrowthWorks WV Management Ltd., manager of GrowthWorks Canadian Fund Ltd. and GrowthWorks Commercialization Fund Ltd.; GrowthWorks Atlantic Ltd., manager of GrowthWorks Atlantic Venture Fund Ltd. GrowthWorks is a registered trademark of GrowthWorks Capital Ltd. †An affiliate of GrowthWorks has managed the Working Opportunity Fund (WOF) since 1999. Prior to a reorganization in 1999, a number of the directors and officers of the manager held similar positions with WOF and have been providing those management services since WOF's inception in 1992.